

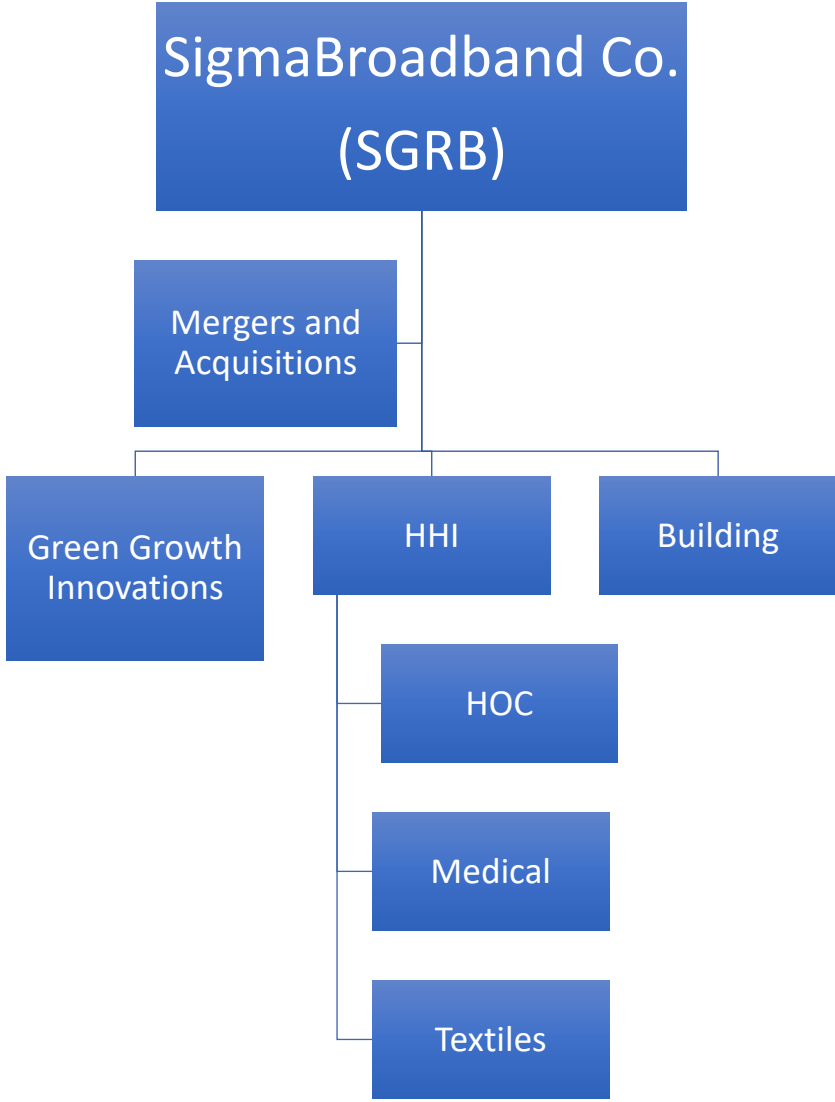


Sigma Broadband Co.[®]

“SGRB” – OTC Markets

“For Acquisition Into SigmaBroadband Co.”

SGRB is a publicly traded holding company that currently owns businesses involved in ...



What We Do

- SigmaBroadband Co's Primary Mission is to:
 - Acquire profitable companies
 - Develop companies into larger, stronger businesses.
 - In some situations, spin off certain companies into new, publicly-traded entities.



What We Don't Do

SigmaBroadband wants to work with good companies that have good management.

- We do not acquire companies and replace management - we help to develop existing management.
- We do not acquire companies or sell off their assets. We look at ways of adding to their assets.
- We do not acquire new businesses – we seek companies that have proven success.
- We do not acquire companies that have a negative value (net worth) - we have a commitment to increase the value of our shareholders investment.
- We do not acquire companies that are losing money – our responsibility is to increase revenue.
- We do not acquire companies that are not willing to adhere to the rules of the U.S. Securities and Exchange Commission (SEC) - as a publicly traded company, SigmaBroadband is legally responsible to follow the SEC rules and regulations.



How the Stakeholders of a company Benefit from an SGRB Acquisition

- Stakeholders of a company acquired by SigmaBroadband Co. will see an increase in their personal holdings. As a shareholder, their personal net worth is not just dependent on the company they operate – they will have an interest in all the companies that are part of the SGRB Family of companies.
- As other companies within the group grows, a stakeholder's personal net worth will also grow without having to do more work.



How the Acquired Company will Benefit

And as a part of the SigmaBroadband family, an acquired company will receive many benefits, which include:

- Management support
- Access to new markets
- Access to funds to support growth
- Growth by acquiring other companies in the same business, by acquiring suppliers or by acquiring distributors
- Development, support and training if the company is later spun off into a separate publicly-traded company.



Criteria For an Acquisition

SigmaBroadband is interested in acquiring companies in many different industries throughout the world. The major things we look for before we acquire a company are:

- The company must have proof that they are making a profit.
- The company must have a business plan, or a business plan summary.
- The company must have current financial statements.
- The company must agree to following the rules set forth by the US Securities and Exchange Commission (SEC)

SGRB has designed a one-page information sheet that the candidate company must fill out. A decision can be made within 48 hours of receiving the information.



Position Process

The following are the basic steps that SGRB has developed for acquiring a company.

Step 1	Candidate Company fills out a questionnaire and returns it to SigmaBroadband (SGRB).
Step 2	SGRB meets with company owners to discuss the companies needs.
Step 3	Company gives SGRB their current financial statements.
Step 4	SGRB and Candidate Company agree to terms and SGRB prepares an acquisition agreement.
Step 5	SGRB President and Company Owners sign agreement
Step 6	SGRB creates a new corporate subsidiary.
Step 7	SGRB preferred shares are transferred into the name of the company owners and company owners.
Step 8	The subsidiary company will continue to operate their business with the same management in place.

Incubation [Growth & Development] Process

After SGRB has acquired the company, the growth and development starts, which includes the following activities:

- Review existing operations of subsidiary.
- Review and setup accounting systems to control work with corporate office and train subsidiary personnel on it's use.
- Review existing market activities being performed by subsidiary.
- Research and develop new markets that the subsidiary can enter.
- Develop budget cycle and funding requirements.
- Develop financial reporting system and schedule.
- Identify potential acquisition opportunities for candidate companies.
- Raise capital for the subsidiary as needed.
- Prepare financial reports for the Securities and Exchange Commission and the NYSE – MKT Exchange.

